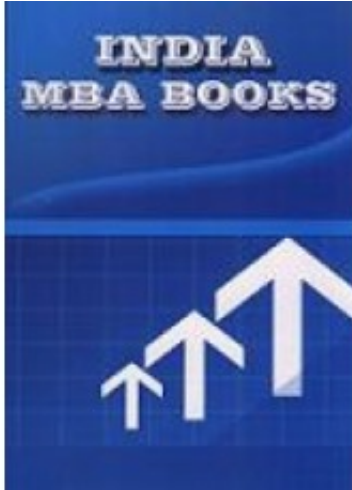


# MERCHANT BANKING AND FINANCIAL SERVICES



**Brand:** Mehta Solutions  
**Product Code:** 7MBA3EA  
**Weight:** 0.00kg

**Price: Rs500**

## Short Description

**Alagappa university mba MERCHANT BANKING AND FINANCIAL SERVICES SOLVED PAPERS AND GUESS**

## Description

Alagappa university mba MERCHANT BANKING AND FINANCIAL SERVICES SOLVED PAPERS AND GUESS

**Product Details: Alagappa university mba MERCHANT BANKING AND FINANCIAL SERVICES SOLVED PAPERS AND GUESS**

**Pub. Date: NEW EDITION APPLICABLE FOR Current EXAM**

**Publisher: MEHTA SOLUTIONS**

**Edition Description: 2018-19**

**RATING OF BOOK: EXCELLENT**

## **ABOUT THE BOOK**

### **FROM THE PUBLISHER**

If you find yourself getting fed up and frustrated with other **Alagappa University** book solutions now mehta solutions brings top solutions for **Alagappa university SOLVED PAPERS AND GUESS book** contains previous year solved papers plus faculty important questions and answers specially for **Alagappa University** .questions and answers are specially design specially for **Alagappa University students** .

**Please note: All products sold on mbabooksindia.com are brand new and 100% genuine**

- **Case studies solved**
- **New addition fully solved**
  
- **last 5 years solved papers with current year plus guess**

**PH: 07011511310 , 09899296811 FOR ANY problem**

**FULLY SOLVED BOOK LASY 5 YEARS PAPERS SOLVED PLUS GUESS**

**II YEAR – III SEMESTER**

**COURSE CODE: 7MBA3EA**

**ELECTIVE COURSE –FINANCE-**

**MERCHANT BANKING AND FINANCIAL SERVICES**

**Unit I                    MERCHANT BANKING**

Introduction – An Over view of Indian Financial System – Merchant Banking in India – Recent Developments and Challenges ahead – Institutional Structure – Functions of Merchant Banking - Legal and Regulatory Frameworks – Relevant Provisions of Companies Act- SERA- SEBI guidelines- FEMA, etc. - Relation with Stock Exchanges, OTCEI and NSE.

**Unit II                    ISSUE MANAGEMENT**

Role of Merchant Banker in Appraisal of Projects, Designing Capital Structure and Instruments – Issue Pricing – Pricing – Preparation of Prospectus Selection of Bankers, Advertising Consultants, etc. - Role of Registrars – Underwriting Arrangements - Dealing with Bankers to the Issue, Underwriters, Registrars, and Brokers – Offer for Sale – Book – Building – Green Shoe Option – E-IPO Private Placement – Bought out Deals – Placement with FIs, MFs, FIIs, etc.

**Unit III                    OTHER FEE BASED MANAGEMENT**

Mergers and Acquisitions – Portfolio Management Services – Credit Syndication – Credit Rating – Mutual Funds - Business Valuation.

